

CITIBANK, N.A.

HARVEST US CLO 2024-2 LTD.

HARVEST US CLO 2024-2 LLC

NOTICE OF PARTIAL REDEMPTION BY REFINANCING

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

Notice Date: September 9, 2026

To: The Holders of the Notes described below:

	Rule 144A		Regulation S	
	CUSIP	ISIN	CUSIP	ISIN
Class A-1 Notes	41756YAA3	US41756YAA38	G43019AA9	USG43019AA90
Class A-2 Notes	41756YAC9	US41756YAC93	G43019AB7	USG43019AB73
Class B Notes	41756YAE5	US41756YAE59	G43019AC5	USG43019AC56
Class C Notes	41756YAG0	US41756YAG08	G43019AD3	USG43019AD30
Class D-1 Notes	41756YAJ4	US41756YAJ47	G43019AE1	USG43019AE13
Class D-2 Notes	41756YAL9	US41756YAL92	G43019AF8	USG43019AF87
Class E Notes	41756XAA5	US41756XAA54	G43028AA0	USG43028AA08
Subordinated Notes	41756XAC1	US41756XAC11	G43028AB8	USG43028AB80

	Certificated	
	CUSIP	ISIN
Class A-1 Notes	41756YAB1	US41756YAB11
Class A-2 Notes	41756YAD7	US41756YAD76
Class B Notes	41756YAF2	US41756YAF25
Class C Notes	41756YAH8	US41756YAH80
Class D-1 Notes	41756YAK1	US41756YAK10
Class D-2 Notes	41756YAM7	US41756YAM75

Class E Notes	41756XAB3	US41756XAB38
Subordinated Notes	41756XAD9	US41756XAD93

To: Those Additional Parties Listed on Schedule I hereto

Ladies and Gentlemen:

Reference is hereby made to the Indenture dated as of September 12, 2024 (as amended, restated, modified or supplemented from time to time, the "**Indenture**"), among Harvest US CLO 2024-2 Ltd. (the "**Issuer**"), Harvest US CLO 2024-2 LLC (the "**Co-Issuer**" and, together with the Issuer, the "**Co-Issuers**") and Citibank, N.A., as trustee (in such capacity, the "**Trustee**"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

In a direction dated August 19, 2026, pursuant to Section 9.1(c) of the Indenture, Holders of a Majority of Subordinated Notes and the Collateral Manager directed the Co-Issuers to effect a Partial Redemption by Refinancing of the Class A-1 Notes, the Class A-2 Notes, the Class B Notes, the Class C Notes, the Class D-1 Notes and the Class D-2 Notes (the "**Refinanced Notes**") on or after September 12, 2026. In an Issuer Order dated September 1, 2026, the Issuer advised that the Partial Redemption by Refinancing shall occur on September 14, 2026 (the "**Refinancing**").

In accordance with Sections 9.3 of the Indenture, the Trustee, upon Issuer Order, hereby provides notice of the following information relating to the Refinancing:

The Redemption Date shall be September 14, 2026.

Notes	Principal Amount	Redemption Price of the Refinanced Notes
Class A-1 Notes	\$248,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon)).
Class A-2 Notes	\$16,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon)).
Class B Notes	\$40,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon)).

Class C Notes	\$24,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon) and any Deferred Interest and any interest thereon).
Class D-1 Notes	\$24,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon) and any Deferred Interest and any interest thereon).
Class D-2 Notes	\$6,000,000	The outstanding principal amount of such Notes plus accrued interest (including any Defaulted Interest (and any interest thereon) and any Deferred Interest and any interest thereon).

The Class E Notes and the Subordinated Notes will not be redeemed on the Redemption Date. The Issuer reserves the right to notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.3(c) of the Indenture. The Refinanced Notes are to be redeemed in full and the interest on such Refinanced Notes shall cease to accrue on the Redemption Date.

Under the Jobs and Growth Tax Relief Reconciliation Act of 2003, paying agents are required to withhold a certain of gross payments to Holders who fail to provide a valid taxpayer identification number on or before the date upon which Notes are presented for payment. Holders are additionally subject to a penalty for failure to provide such number. Please provide a taxpayer identification number when presenting Notes for payment. To avoid this withholding, please submit a form W-9 or other appropriate IRS form.

With respect to any Refinanced Notes that are certificated Refinanced Notes, payment on such certificated Refinanced Notes will be made only upon presentation and surrender of such certificated Refinanced Notes to the Trustee at its address at Citibank, N.A., 480 Washington Boulevard, 30th Floor, Jersey City, New Jersey 07310 Attn: Transfer Window – Harvest 2024-2.

Should you have any questions, please contact Glenda Wright at Glenda.wright@citi.com.

CITIBANK, N.A., as Trustee

* No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this Notice. Such numbers are included solely for the convenience of the Holders of the Notes.

SCHEDULE I

Additional Addressees

Issuer:

Harvest US CLO 2024-2 Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town
Grand Cayman, KY1-9008
Cayman Islands
Attention: The Directors
email: fiduciary@walkersglobal.com

Co-Issuer:

Harvest US CLO 2024-2 LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
email: dpuglisi@puglisiassoc.com

Collateral Manager:

Investcorp Credit Management US LLC
280 Park Avenue
New York, NY 10017
email: tsmith@investcorp.com

Collateral Administrator:

Alter Domus (US) LLC
225 W Washington Street, 9th Floor
Chicago, Illinois 60606
Attention: Legal Department—Harvest US
CLO 2024-2 Ltd.
email: legal@alterdomus.com

Rating Agencies:

Moody's Investors Service, Inc.:
email: CDOmonitoring@moodys.com

Fitch Ratings, Inc.

email: cdo.surveillance@fitchratings.com

Cayman Islands Stock Exchange

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Listing, PO Box 2408
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